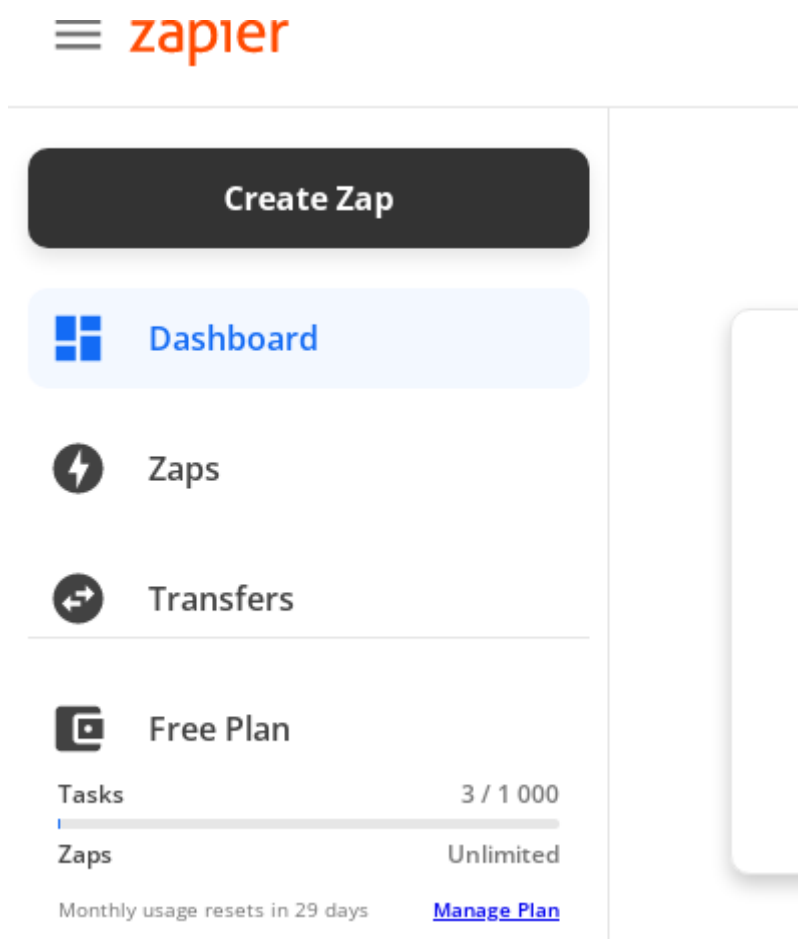


Задача

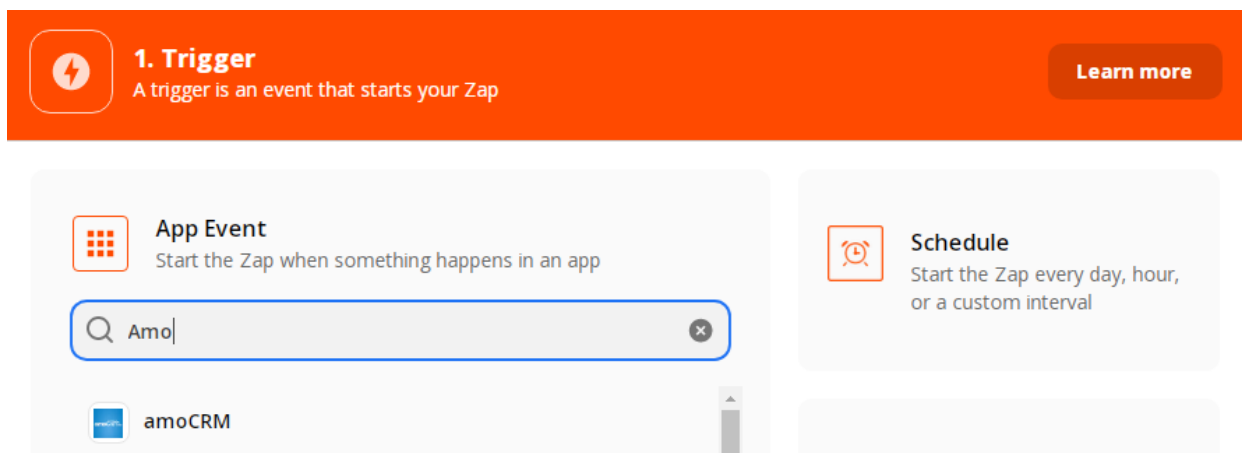
Настроить отправку приветственного смс, после создания карточки клиента в контактах AmoCRM

Для начала работы Вам необходимо зарегистрироваться на сервисе или войти с помощью Facebook, Google, Microsoft аккаунта [<https://zapier.com/>]

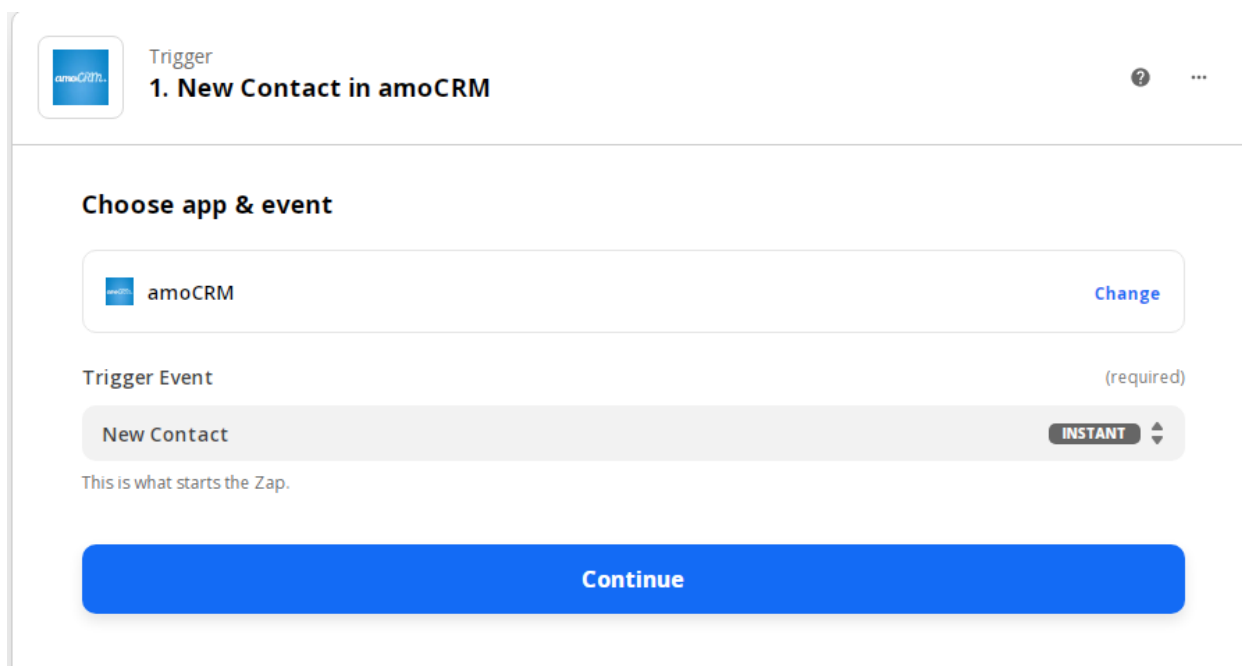
После того как Вы вошли в систему, **нужно нажать “Create Zap”**



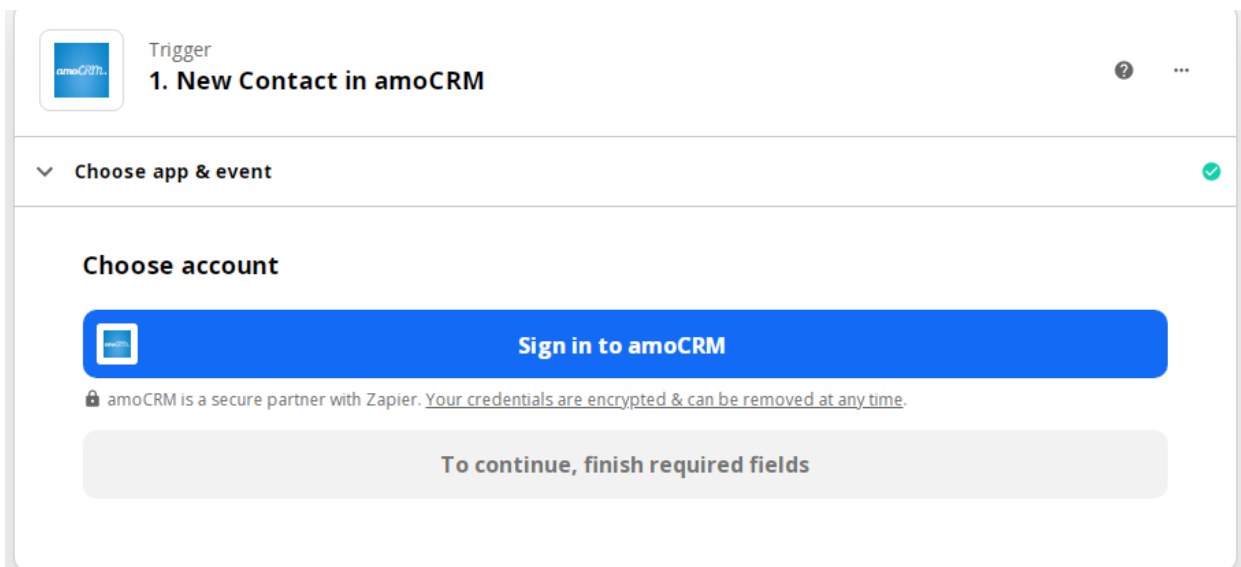
В поиске пишем “АmoCRM” и из выпадающего списка выбираем “amoCRM”



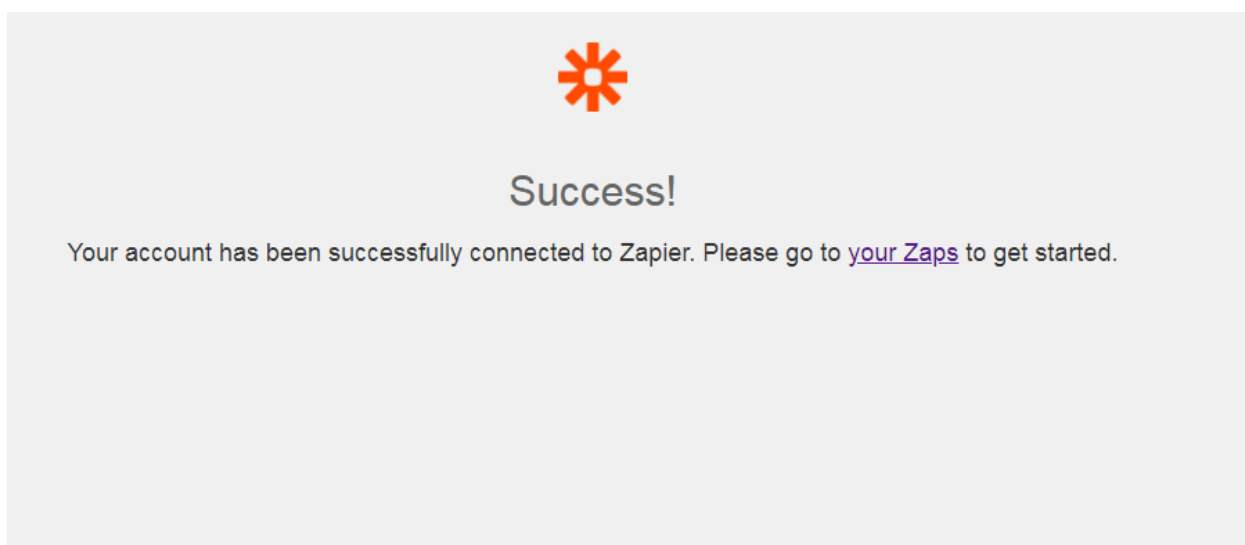
Нажимаем на поле находящиеся под “Trigger Event” и из выпадающего списка выбираем “New Contact”, далее кнопку “Continue”



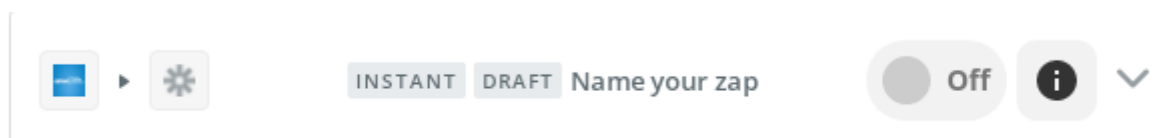
Нажимаем “Sign in to amoCRM”



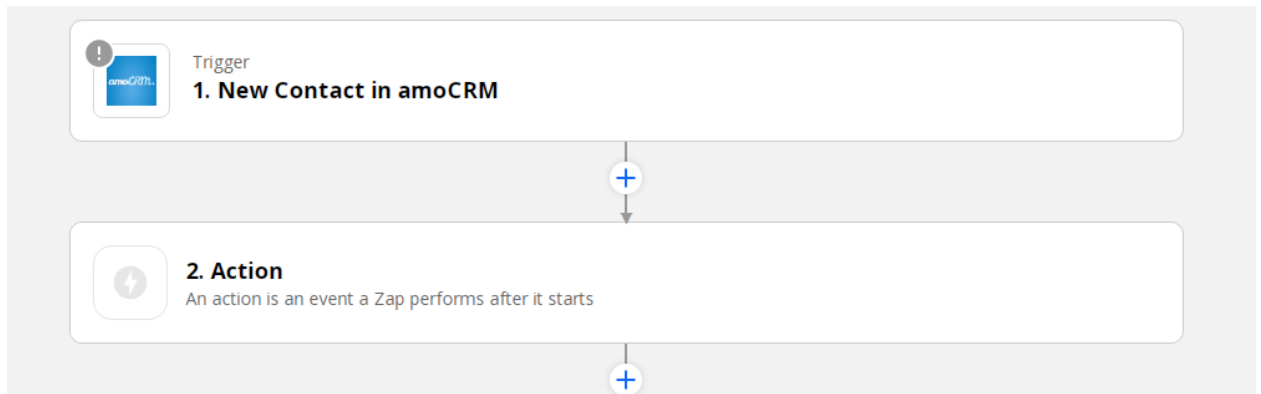
Во всплывающем окне, авторизуемся в AmoCRM/Выбираем нужный аккаунт, после успешного подключения, у Вас высветится следующая надпись - “Success!”, кликаем по “your Zaps”



Перекидывает в наши Zap’ы, и справа в категории Drafts выбираем наш только что созданный, но не завершённый коннект



Кликаем по “New Contact in AmoCRM “





Выбираем аккаунт (Choose account) из выпадающего списка и нажимаем кнопку “Continue”

The screenshot shows the configuration screen for the "1. New Contact in amoCRM" trigger. Under the heading "Choose app & event", there is a "Choose account" section. It indicates that an amoCRM account is required and provides a link to "Manage connected accounts". A dropdown menu shows the selected account: "amoCRM Denis Kaba (29767228) #2". A security notice states: "amoCRM is a secure partner with Zapier. Your credentials are encrypted & can be removed at any time." A large blue "Continue" button is at the bottom.

Далее нажимаем на кнопку “Test trigger”

Choose account ✓

Test trigger

 → 

Test your trigger

We'll find a recent contact in your amoCRM account amoCRM Denis Kaba (29767228) #2 to confirm that the right account is connected and your trigger is set up correctly.

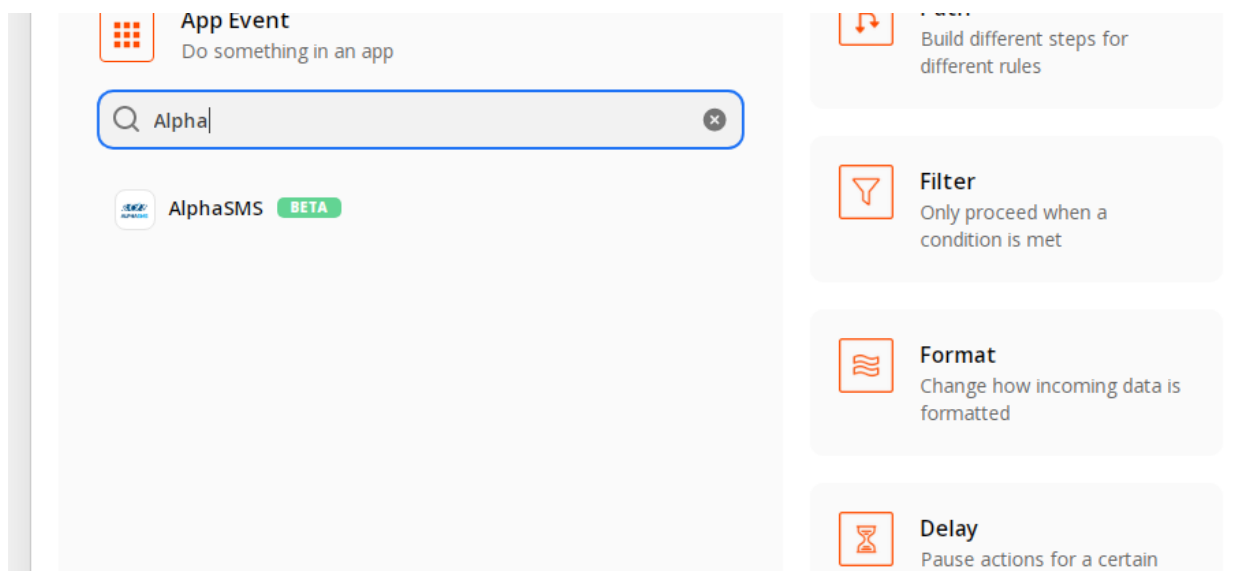
[Test trigger](#)

После успешного теста высветится информация из AmoCRM Пролитываем вниз и нажимаем кнопку “Continue”

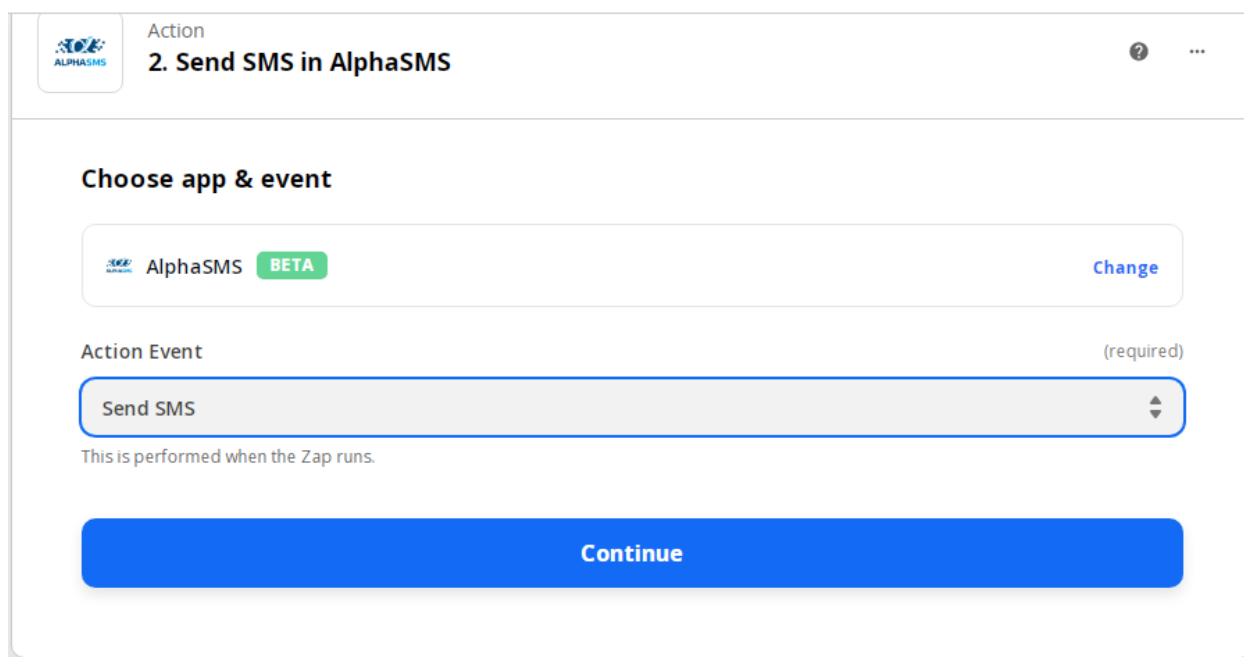
id: 7407630
name: Contact name
created_user_id: 7528462
modified_user_id: 7528462
responsible_user_id: 7528462
linked_company_id: 74940
company_name: company of contact
tags: tag #1, tag #2, tag #3, tag #4, tag #5
date_create: 2021-11-04T16:10:52Z
last_modified: 2021-11-04T16:10:52Z
custom_fields:
 13373: Text field
 13375:
 6165: +1 (201) 555- 5555
 6167: +1 (201) 555- 5555
 6169: +1 (201) 555- 5555
 6171: +1 (201) 555- 5555

[Continue](#)

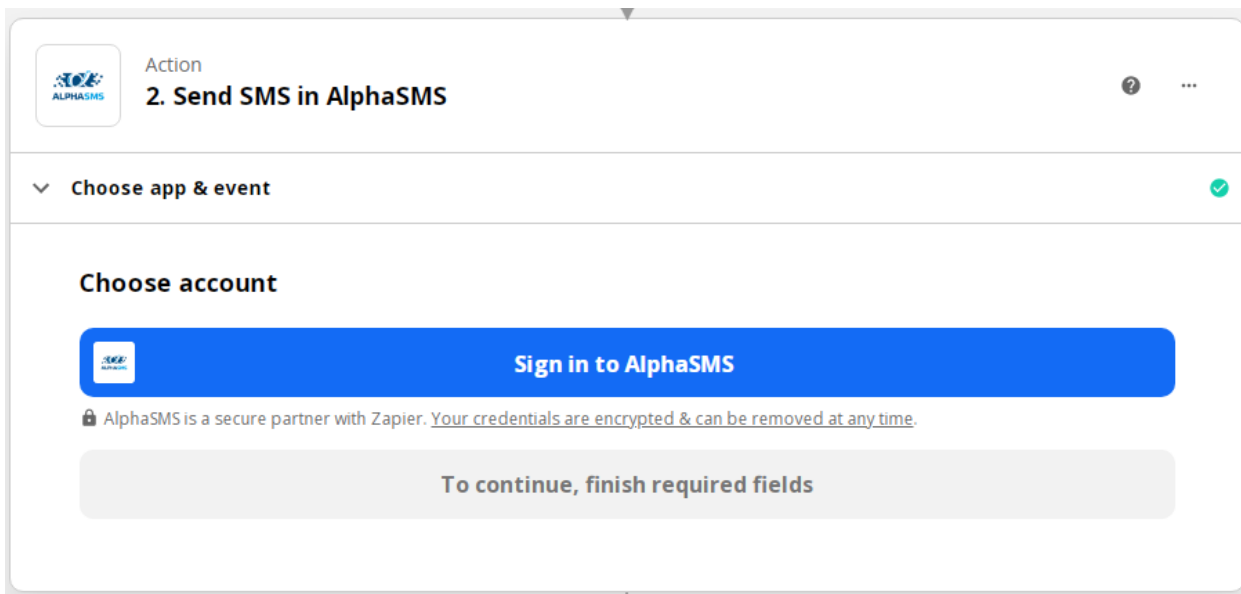
Далее последует форма выбора второго приложения для соединения, в поиск вводим “AlphaSMS” и кликаем по “AlphaSMS” из выпадающего списка



В форме под “Action Event” из выпадающего списка выбираем “Send SMS”

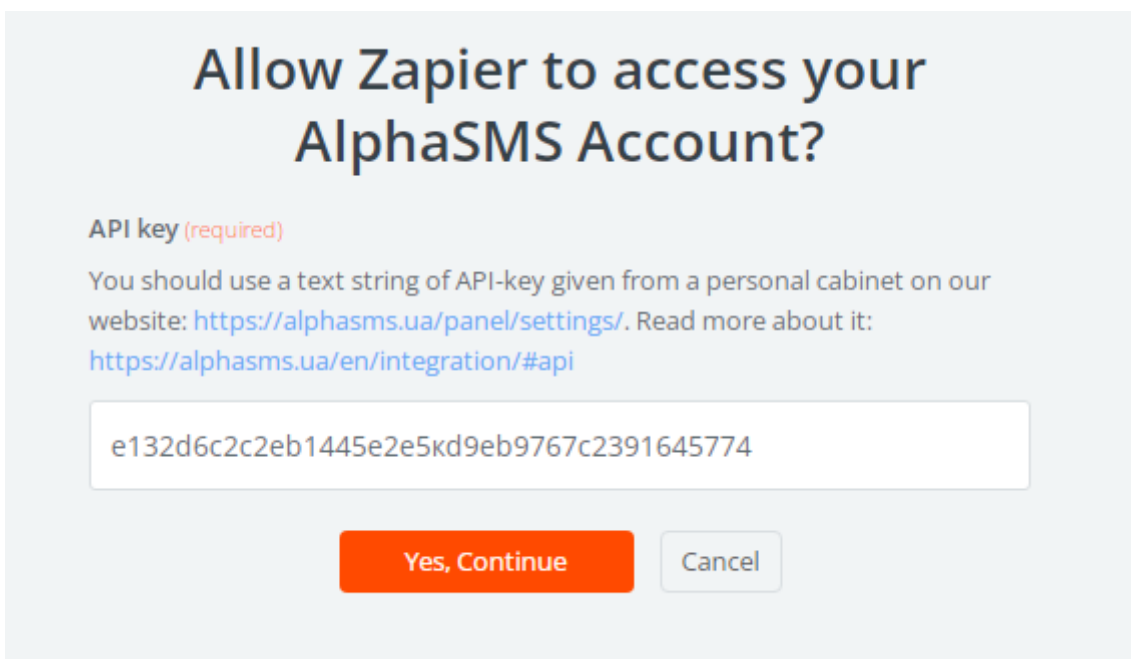


Нужно будет авторизоваться в AlphaSMS, кликнув “Sign in to AlphaSMS”



The screenshot shows a Zapier action configuration window. At the top, it says "Action" and "2. Send SMS in AlphaSMS". Below that, there's a section "Choose app & event" with a dropdown arrow and a green checkmark. Underneath, it says "Choose account". There is a blue button with the AlphaSMS logo and the text "Sign in to AlphaSMS". Below the button, there is a small lock icon and the text "AlphaSMS is a secure partner with Zapier. Your credentials are encrypted & can be removed at any time." At the bottom, there is a grey button that says "To continue, finish required fields".

Во всплывающем окне вводим API ключ, который Вы можете найти в настройках личного кабинета [<https://alphasms.ua/panel/settings/>] во вкладке API, и нажимаем кнопку “Yes, Continue”



The screenshot shows a dialog box with a light blue background. The main heading is "Allow Zapier to access your AlphaSMS Account?". Below the heading, it says "API key (required)". The text continues: "You should use a text string of API-key given from a personal cabinet on our website: <https://alphasms.ua/panel/settings/>. Read more about it: <https://alphasms.ua/en/integration/#api>". There is a text input field containing the API key "e132d6c2c2eb1445e2e5kd9eb9767c2391645774". At the bottom, there are two buttons: "Yes, Continue" (orange) and "Cancel" (grey).

Выбираем аккаунт (Choose account) из выпадающего списка и нажимаем кнопку “Continue”

The screenshot shows a configuration step titled "2. Send SMS in AlphaSMS". Below the title is a dropdown menu labeled "Choose app & event" with a green checkmark. The main section is titled "Choose account" and contains the following elements:

- Text: "AlphaSMS account: (required)" with a link "Manage connected accounts" to the right.
- A dropdown menu showing "AlphaSMS {{date}}".
- A security notice: "AlphaSMS is a secure partner with Zapier. Your credentials are encrypted & can be removed at any time."
- A large blue "Continue" button at the bottom.

Из выпадающего списка (Recipient) выбираем “1.Телефон WORK”, в поле “Message” вводим нужный нам текст смс, в поле “Alphaname” вводим Альфаимья и нажимаем кнопку “Continue”

The screenshot shows the "Set up action" configuration step. It contains three input fields, each with a "(required)" label on the right:

- Recipient:** A dropdown menu with "1. Телефон WORK: +1 (201) 555- 5555" selected.
- Message:** A text input field containing "Welcome, {contact.name}".
- Alphaname:** A text input field containing "Alphaname".

Below the fields is a "Refresh fields" button with a circular arrow icon. At the bottom is a large blue "Continue" button.

Нажимаем на кнопку “Test & Continue”

Set up action

Test action

Skip Test



Send Sms to AlphaSMS

To test AlphaSMS, we need to create a new sms. This is what will be created:

Search sms data...

Recipient: +1 (201) 555- 5555

Message: Welcome, {contact.name}

Alphaname: Alphaname

Test & Review

Test & Continue

Нажимаем на кнопку “Turn on Zap”

Test action



Test was successful!

We'll use this as a sample for setting up the rest of your Zap.

A sms was sent to AlphaSMS about 1 minute ago.

Search sms data...

errors:

ERR_RECIPIENT: Operator not supported

Retest action

Turn on Zap

Close

Name your zap

Share

ON

Trigger
1. New Contact in amoCRM

Action
2. Send SMS in AlphaSMS

Поздравляю, мы с Вами, для ознакомления с сервисом Zapier, создали первый Zap, который будет отправлять приветственное смс, всем добавленным контактам в AmoCRM